

## Federal Rules of Civil Procedure (FRCP) Summary Matrix

The ZL Solution	What It Does	What Aspects of FRCP Does It Address?
<b>ZL Policy-based Attorney Client Privilege Tagging</b>	<p>ZL's zCompliance application with genuine TruTag technology is designed to shorten the time needed by attorneys to prepare for initial preparatory discussions and discoveries. TruTag policies can be easily added to automatically tag new incoming mails and their attachments based on their content or characteristics to minimize time spent in the manual generation of privilege logs and reduce the total amount of material attorneys must wade through in preparation for these discussions.</p>	<p><b>Rule 16(b)(5)&amp; (6): Pretrial Conferences; Scheduling; Management.</b></p> <p><b>Rule 26(b)(5)(B): General Provisions Governing Discovery; Duty of Disclosure; Discovery Scope and Limits; Claims of Privilege or Protection of Trial-Preparation Materials; Information Produced.</b></p> <p><b>Rule 37(f): Failure to Make Disclosures or Cooperate in Discovery; Sanctions; Electronically Stored Information.</b></p>
<b>ZL Unified Vault Storage Technology</b>	<p>ZL GSI is the industry's most efficient storage architecture and provides powerful storage scalability. ZL enables firms to automatically store all data into a single centralized archive controlled by them.</p> <p>ZL's ability to scale its archive enables firms to eliminate its tape or optical disc library, instead placing all information on low cost, tier 2 or 3 online disc storage which combines fast retrievability and rapid discovery.</p>	<p><b>Rule 26(a): General Provisions Governing Discovery; Duty of Disclosure; Required Disclosures; Methods to Discover Additional Matter.</b></p> <p><b>Rule 37(f): Failure to Make Disclosures or Cooperate in Discovery; Sanctions; Electronically Stored Information.</b></p>
<b>ZL Unified Search Technology</b>	<p>ZL's zDiscovery application with genuine TruSight technology is an industry leading discovery tool with the fastest and most scalable retrieval capability. Field tests have shown that TruSight can execute the same search, that takes leading competitors a minimum of 30 to 45 minutes, in just 2 seconds.</p> <p>zDiscovery is specifically designed to be fast and easy to use even by non-technical personnel.</p> <p>zDiscovery's proximity searching, nested exclusions, search-within-search, cross-alias searching, and pure retrieval performance makes it ideal for culling out information from the hundreds of millions of records of emails that eDiscoveries can stretch across.</p> <p>Cross-alias searching ensures that all aliases for an individual are automatically searched against, even if the user does not type in all known aliases.</p> <p>Using zDiscovery with TruSight technology gives the general counsel the advantage of time and accuracy . They can quickly "know their hand" with quick access to relevant evidence.</p>	<p><b>Rule 26(a): General Provisions Governing Discovery; Duty of Disclosure; Required Disclosures; Methods to Discover Additional Matter.</b></p> <p><b>Rule 33(d): Interrogatories to Parties; Option to Produce Business Records.</b></p> <p><b>Rule 34(a) &amp; (b): Production of Documents, Electronically Stored Information, and Things and Entry Upon Land for Inspection and Other Purposes.</b></p>
<b>ZL Automated Records Classification</b>	<p>zCompliance utilizes Unified Policy Management (UPM) consolidates control and management of all policies. The ZL UPM enables automatic classification of emails and their file attachments with a focus on low false positive rates, ensuring very high accuracy.</p>	<p><b>Rule 16(b)(5)&amp; (6): Pretrial Conferences; Scheduling; Management.</b></p>



<b>ZL Automated Privilege Log Generation</b>	<p>zDiscovery supports the automatic generation of privilege logs.</p> <p>As with many zDiscovery functions, privilege log generation is intended for use by attorneys to help reduce the workload of reviewing messages in preparation for discovery and production.</p> <p>By enabling many mails to be pre-tagged for privilege, attorneys can spend time review a smaller pool of mails.</p>	<p><b>Rule 16(b)(5)&amp; (6): Pretrial Conferences; Scheduling; Management.</b></p> <p><b>Rule 26(b)(5)(B): General Provisions Governing Discovery; Duty of Disclosure; Discovery Scope and Limits; Claims of Privilege or Protection of Trial-Preparation Materials; Information Produced.</b></p> <p><b>Rule 37(f): Failure to Make Disclosures or Cooperate in Discovery; Sanctions; Electronically Stored Information.</b></p>
<b>ZL Data Capture and Ingestion Technology</b>	<p>ZL supports TruStore technology, which guarantees complete data capture and the ability to ingest most known standard formats. It also supports many proprietary archival formats from legacy vendors. This same technology also ingests and processes PSTs, NSFs, and other data types.</p>	<p><b>Rule 26(b)(2)(B): General Provisions Governing Discovery; Duty of Disclosure; Discovery Scope and Limits; Limitations.</b></p>
<b>ZL Open Standard Format Export</b>	<p>ZL's storage architecture is designed to store in a variety of message types, including open standard MIME, ensuring long-term viability and accessibility. ZL customers can confidently produce data in standard formats. Moreover, access to archived data is never restricted by ZL. Open standard MIME allows users to access archive data with any mail application.</p>	<p><b>Rule 26(f)(3) &amp; (4): General Provisions Governing Discovery; Duty of Disclosure; Conference of Parties; Planning for Discovery.</b></p> <p><b>Rule 45(a)(1)(C) &amp; (D): Subpoena; Form; Issuance.</b></p>
<b>ZL Web-based Search and Discovery UI</b>	<p>ZL's zDiscovery application provides a fully functional web-based UI to perform efficient, sophisticated searches from any location.</p>	<p><b>Rule 33(d): Interrogatories to Parties; Option to Produce Business Records.</b></p> <p><b>Rule 34(a) &amp; (b): Production of Documents, Electronically Stored Information, and Things and Entry Upon Land for Inspection and Other Purposes</b></p>
<b>ZL Role-based Controls and Authentication</b>	<p>ZL also supports a full Role-based Engine and a range of 15 different roles. This enables specific users to be provided with specific access to search, administration, or compliance functions while blocking access to other functions.</p>	<p><b>Rule 33(d): Interrogatories to Parties; Option to Produce Business Records.</b></p> <p><b>Rule 34(a) &amp; (b): Production of Documents, Electronically Stored Information, and Things and Entry Upon Land for Inspection and Other Purposes.</b></p>

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